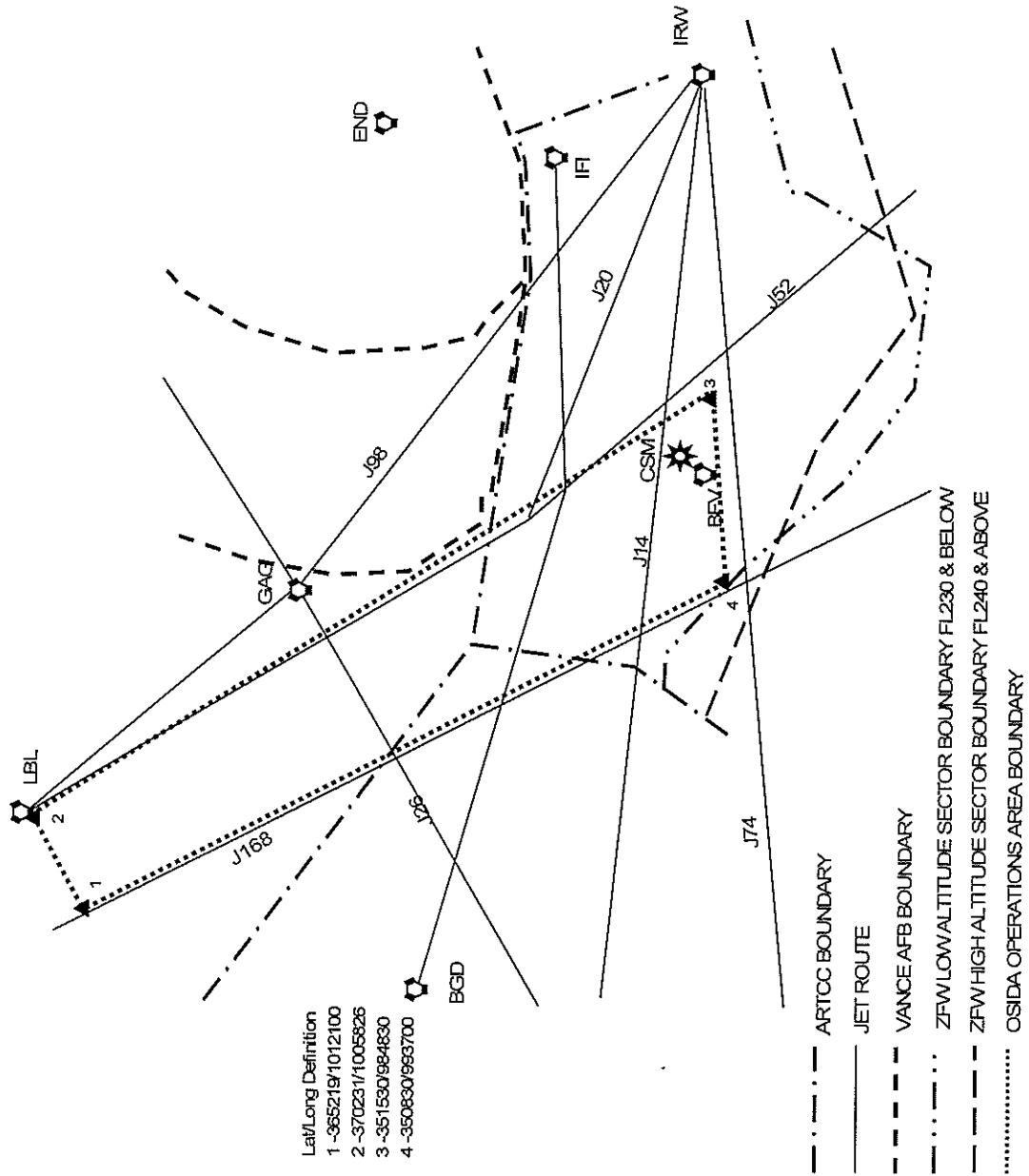


FORT WORTH ARTC CENTER AND OKLAHOMA SPACE INDUSTRY DEVELOPMENT
 AUTHORITY LETTER OF AGREEMENT, SUBJECT: Operations at the Oklahoma Spaceport at
 Clinton-Sherman, EFFECTIVE: JUNE 12, 2006

ATTACHMENT 1



REV 1
 10/30/06